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广深铁路股份有限公司
GUANGSHEN RAILWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00525)

NOTICE OF 2023 ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2023 Annual General Meeting of Guangshen Railway Company Limited (the “**Company**”) will be held at the Meeting Room, 3/F., No. 1052 Heping Road, Luohu District, Shenzhen, Guangdong Province, the PRC on Tuesday, 18 June 2024 at 9:30 a.m. to consider and, if thought fit, pass the following resolutions of the Company:

ORDINARY RESOLUTIONS

1. **THAT** the work report of the board of directors of the Company for the year 2023 be and is hereby reviewed and approved.
2. **THAT** the work report of the supervisory committee of the Company for the year 2023 be and is hereby reviewed and approved.
3. **THAT** the audited financial statements of the Company for the year 2023 be and are hereby reviewed and approved.
4. **THAT** the profits distribution proposal of the Company for the year 2023 be and is hereby reviewed and approved.
5. **THAT** the financial budget of the Company for the year 2024 be and is hereby reviewed and approved.
6. **THAT** the appointment Deloitte Touche Tohmatsu Certified Public Accountants LLP as the auditor of the Company for the year 2024 and their remuneration be and is hereby review and approved.
7. **THAT** the purchase of directors' liability insurance be and is hereby review and approved.

8. **THAT** the election of Mr. Chen Shaohong as an executive director of the tenth session of the Board be and is hereby reviewed and approved.
9. **THAT** the election of Mr. Niu Jianfeng as a shareholder representative supervisor of the tenth session of the Supervisory Committee be and is hereby reviewed and approved.

SPECIAL RESOLUTION

10. **THAT** the proposed amendments to the articles of association of the Company be and are hereby reviewed and approved.

Notes:

- (1) For the purpose of determining the list of holders of H shares of the Company (“**H Shares**”) that are entitled to attend the AGM, the register of members of H Shares will be closed from Sunday, 19 May 2024 to Tuesday, 18 June 2024 (both days inclusive), during which no transfer of H Shares will be registered. If any holder of H Shares intends to attend the AGM, all transfers, accompanied by the relevant share certificates, must be lodged with the Company’s registrar for H Shares, Hong Kong Registrars Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Friday, 17 May 2024. Shareholders of the Company whose names appear on the register of members of the Company at 4:30 p.m. on Friday, 17 May 2024, or their proxies, are entitled to attend the AGM by presenting their identity cards or passports. Holders of A shares of the Company will be given a separate notice of the AGM.
- (2) Each shareholder entitled to attend and vote at the AGM may appoint one or more proxies (whether a shareholder or not) to attend the meeting and vote on his behalf.
- (3) Where a shareholder appoints more than one proxy, his proxies may only exercise the voting right when a poll is taken.
- (4) The instrument appointing a proxy must be in writing and signed by the appointer or his attorney duly authorized in writing. Where the appointer is a corporation, the instrument must be executed under its common seal or under the hand of a director or an attorney of the corporation duly authorized in writing. If the proxy form is signed by an attorney on behalf of the appointer, the power of attorney or any other authority must be notarially certified. To be valid, the proxy form, together with a notarially certified copy of the power of attorney or any other authority, must be delivered to the registered office of the Company not less than 24 hours before the commencement of the AGM or any adjournment thereof (as the case may be).
- (5) Shareholders who intend to attend the AGM are requested to deliver the reply slip to the registered office of the Company at No. 1052 Heping Road, Luohu District, Shenzhen, Guangdong Province, the PRC, in person, by post or by facsimile on or before Wednesday, 29 May 2024.
- (6) The AGM is expected to last for half a day. Shareholders and proxies attending the AGM shall be responsible for their own travelling, accommodation and other related expenses.

Registered office of the Company:
No. 1052 Heping Road, Luohu District
Shenzhen, Guangdong Province
The People's Republic of China
Telephone: 86-755-25588150
Facsimile: 86-755-25591480

By Order of the Board
Guangshen Railway Company
Limited
Tang Xiangdong
Company Secretary

Shenzhen, the PRC 29 April 2024

As at the date of this notice, the executive directors are Mr. Wei Hao and Mr. Zhou Shangde; the non-executive directors are Mr. Luo Jinglun, Mr. Hu Dan and Mr. Zhang Zhe; and the independent non-executive directors are Mr. Tang Xiaofan, Mr. Qiu Zilong and Ms. Wang Qin.