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广深铁路股份有限公司
GUANGSHEN RAILWAY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00525)

**DEREGISTRATION OF THE AMERICAN DEPOSITARY SHARES AND
TERMINATION OF REPORTING OBLIGATIONS UNDER THE U.S.
SECURITIES EXCHANGE ACT**

Reference are made to the announcements of the Guangshen Railway Company Limited (the “**Company**”) dated 31 August, 2020, 5 November 2020, and 7 June 2021, in relation to, among others, the voluntary delisting of the American Depositary Shares of the Company (the “**ADSs**”) from the New York Stock Exchange (the “**NYSE**”).

The board of directors (the “**Board**”) of the Company hereby announces that the Company intends to deregister with the United States Securities and Exchange Commission (the “**SEC**”) and terminate reporting obligations under the U.S. Securities Exchange Act of 1934, as amended (the “**Exchange Act**”).

The Company filed Form 25 with the SEC on 16 November 2020 and the delisting of the Company’s ADSs became effective following the close of the market in New York on November 25, 2020. Since the Company has met the criteria for deregistration, the Company intends to file a Form 15F with the SEC on 25 October 2022 to deregister all classes of its registered securities, including its equity securities and all classes of debt securities, and terminate its reporting obligations under Section 13(a) and 15(d) of the Exchange Act. Thereafter, all of the Company’s reporting obligations under the Exchange Act will be suspended from the date of filing the Form 15F unless the Form 15F is subsequently withdrawn or denied. Deregistration and termination of the Company’s reporting obligations under the Exchange Act are expected to become effective 90 days after the filing of Form 15F. Once the Form 15F is filed, the Company will publish the information required under Rule 12g3-2(b) under the Exchange Act on its website, <https://www.gsrg.com>.

The Company will continue to comply with its financial reporting and other obligations as a listed issuer under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Rules Governing the Listing of Stocks on Shanghai Stock Exchange.

By Order of the Board of
Guangshen Railway Company Limited
Tang Xiangdong
Company Secretary

Shenzhen, the PRC

October 25, 2022

As at the date of this announcement, the Board consists of:

Executive Directors

Wu Yong
Hu Lingling
Zhou Shangde

Non-executive Directors

Guo Jiming
Hu Dan
Zhang Zhe

Independent Non-executive Directors

Frederick Ma Si-Hang
Tang Xiaofan
Qiu Zilong